

## EXPECTED TIMETABLE <sup>(1)</sup>

Despatch of <b>BLUE</b> Application Form to Qualifying Fantasia Shareholders on or before		Tuesday, June 17, 2014
Latest time to complete electronic applications under		
(i) <b>White Form eIPO</b> service, and (ii) Online Preferential Offer service ( <b>Blue Form eIPO</b> service) through the designated website <a href="http://www.eipo.com.hk">www.eipo.com.hk</a> <sup>(3)</sup>		
	11:30 a.m. on Friday,	June 20, 2014
Application lists open <sup>(2)</sup>	11.45 a.m. on Friday,	June 20, 2014
Latest time to lodge <b>WHITE, YELLOW</b> and <b>BLUE</b> Application Forms		
	12:00 noon on Friday,	June 20, 2014
Latest time to give <b>electronic application instructions</b> to HKSCC <sup>(4)</sup>		
	12:00 noon on Friday,	June 20, 2014
Latest time to complete electronic applications under		
(i) <b>White Form eIPO</b> service and (ii) <b>Blue Form eIPO</b> service by effecting internet banking transfer(s) or PPS payment transfer(s)		
	12:00 noon on Friday,	June 20, 2014
Application lists close	12:00 noon on Friday,	June 20, 2014
Expected Price Determination Date	Friday, June 20, 2014	
(1) Announcement of		
• the Offer Price;		
• the level of applications in the Hong Kong Public Offering and the Preferential Offering;		
• the level of indications of interest in the International Offering; and		
• the basis of allotment of the Hong Kong Offer Shares and the Reserved Shares, to be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on or before	Friday,	June 27, 2014
(2) Results of allocations of the Hong Kong Public Offering and the Preferential Offering (including successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (see paragraph headed "G. Publication of Results" in the section entitled "How to Apply for Hong Kong Offer Shares and Reserved Shares")	Friday, June 27, 2014	
(3) A full announcement containing (1) and (2) above to be published on the website of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and on the Company's website at <a href="http://www.colourlife.hk">www.colourlife.hk</a> from	Friday, June 27 2014	
Results of allocations in the Hong Kong Public Offering and the Preferential Offering will be available at <a href="http://www.iporesults.com.hk">www.iporesults.com.hk</a> , with a "search by ID" function	Friday, June 27, 2014	
Despatch of White Form e-Refund payment instructions/ refund cheques on or before <sup>(5)</sup>	Friday, June 27, 2014	
Despatch of share certificates on or before <sup>(5)</sup>	Friday, June 27, 2014	
Dealings in Shares on the Stock Exchange expected to commence on	Monday, June 30, 2014	

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Notes:

- (1) All times refer to Hong Kong local time, except as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the section entitled “Structure of the Global Offering.”
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force at any time between 9:00 a.m. and 12:00 noon on Friday, June 20, 2014, the application lists will not open on that day. Further information is set out in the paragraph titled “F. Effect of Bad weather on the Opening of the Application Lists” in the section entitled “How to Apply for Hong Kong Offer Shares and Reserved Shares.”
- (3) You will not be permitted to submit your application under **White Form eIPO** service or the **Blue Form eIPO** service through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (4) If you apply by giving electronic application instructions to HKSCC, you should refer to the section entitled “How to Apply for Hong Kong Offer Shares and Reserved Shares — A. Applications for Hong Kong Offer Shares — 5. Applying by Giving Electronic Application Instructions to HKSCC via CCASS.”
- (5) Share certificates for the Hong Kong Offer Shares and the Reserved Shares are expected to be issued on Friday, June 27, 2014 but will only become valid if the Global Offering has become unconditional in all respects (including the Underwriting Agreements not having been terminated in accordance with their terms) at any time prior to 8:00 a.m. on the Listing Date, which is expected to be Monday, June 30, 2014. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates do so entirely at their own risk.

**Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and the right of termination of the Underwriting Agreements described in the section entitled “Underwriting” has not been exercised at any time prior to 8:00 a.m. on the Listing Date, which is expected to be on Monday, June 30, 2014.**

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For details of the structure of the Global Offering, including its conditions, and the procedures for applications for Hong Kong Offer Shares and Reserved Shares, you should refer to the sections entitled “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Reserved Shares” in this prospectus.

A **BLUE** Application Form has been despatched to each Qualifying Fantasia Shareholder. In addition, Qualifying Fantasia Shareholders will receive a copy of this prospectus in the manner in which they have elected to receive corporate communications under Fantasia Holdings’ corporate communications policy.

If a Qualifying Fantasia Shareholder has elected to receive corporate communications from Fantasia Holdings in printed form or has not been asked to elect the means of receiving Fantasia’s corporate communication, a printed copy of this prospectus in the elected language version(s) will be despatched to such Qualifying Fantasia Shareholder.

If a Qualifying Fantasia Shareholder has (a) elected to receive an electronic version of corporate communications or (b) is deemed to have consented to receiving the electronic version of corporate communication from Fantasia Holdings, an electronic version of this prospectus (which is identical to the printed prospectus) can be accessed and downloaded from the websites of the Company and the Stock Exchange at [www.colourlife.hk](http://www.colourlife.hk) and [www.hkexnews.hk](http://www.hkexnews.hk) under the section headed “HKExnews > Listed Company Information > Latest Listed Company Information,” respectively. The contents of this prospectus available online are identical in all respects with the contents of this prospectus in printed form. The prospectus may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, in whole or in part, for any purpose. Neither the prospectus available online nor any of its contents is, in this context, an offer of securities for sale in any jurisdiction outside Hong Kong where it would be illegal to make an offer. Distribution of the **BLUE** Application Forms into any jurisdiction other than Hong Kong may be restricted by law. Persons into whose possession the **BLUE** Application Forms come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of, and observe, any such restriction.

Any failure to comply with such restrictions may constitute a violation of the securities laws of any such jurisdiction. In particular, the prospectus should not be distributed, forwarded or transmitted outside or from Hong Kong with or without the **BLUE** Application Forms, except to Qualifying Fantasia Shareholders as specified in this prospectus. By accepting the prospectus, the Qualifying Fantasia Shareholders are deemed to agree to be bound by the foregoing instructions.

Qualifying Fantasia Shareholders may obtain a printed copy of this prospectus from any of the following locations during normal business hours (unless otherwise indicated):

- (i) any of the designated branches of the receiving bank at the times set out in “How to Apply for Hong Kong Offer Shares and Reserved Shares”; and
- (ii) the designated offices of each of those Hong Kong Underwriters set out in “How to Apply for Hong Kong Offer Shares and Reserved Shares.”