

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, the following persons will, immediately following the completion of the Global Offering and the Capitalization Issue taking no account of any Shares which may be issued upon the exercise of any options which may be granted under the Share Option Scheme, have beneficial interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name of Shareholder	Nature of Interest	Shares held immediately prior to the Capitalization Issue and the Global Offering <sup>(Note 1)</sup>		Shares held immediately following the completion of the Capitalization Issue and the Global Offering <sup>(Note 1)</sup>	
		Number	Percentage (approx.)	Number	Percentage (approx.)
Fantasia Holdings	Beneficial interests (Note 2)	1,400,000(L)	67.19%	503,956,781(L)	50.40%
Fantasy Pearl	Interest of controlled corporation (Note 3)	1,400,000(L)	67.19%	503,956,781(L)	50.40%
Ice Apex	Interest of controlled corporation (Note 4)	1,400,000(L)	67.19%	503,956,781(L)	50.40%
Ms. Zeng Jie, Baby (曾寶寶)	Interest of controlled corporation (Note 4)	1,400,000(L)	67.19%	503,956,781(L)	50.40%
Splendid Fortune	Beneficial interests (Note 5)	600,000(L)	28.20%	215,981,477(L)	21.60%
Colour Success	Interest of controlled corporation (Note 5)	600,000(L)	28.20%	215,981,477(L)	21.60%
Mr. Tang Xuebin (唐學斌)	Interest of controlled corporation (Note 5)	600,000(L)	28.20%	215,981,477(L)	21.60%

Notes:

- (1) The letter "L" denotes the person's long position in the Shares.
- (2) Fantasia Holdings is owned as to 57.16% by Fantasy Pearl, 15.00% by TCL(HK) and 27.84% by the public.
- (3) Fantasy Pearl is owned as to 80% by Ice Apex and 20% by Graceful Star. Ice Apex is deemed to be interested in the Shares held by and short position of Fantasy Pearl for the purpose of Part XV of the SFO.
- (4) Ice Apex is wholly owned by Ms. Zeng Jie, Baby (曾寶寶). Ms. Zeng is deemed to be interested in the Shares held by Ice Apex for the purpose of Part XV of the SFO.
- (5) Splendid Fortune is wholly-owned by Colour Success, which is in turn owned as to 43.34% by Mr. Tang Xuebin (唐學斌), 13.33% by Mr. Dong Dong (董東), 13.33% by Mr. Ye Hui (葉暉), 13.33% by Mr. Guan Jiandong (關建東), 13.33% by Mr. Chang Rong (昌榮) and 3.34% by Mr. Wang Xuliang (王旭良), respectively.

## **SUBSTANTIAL SHAREHOLDERS**

Save as disclosed above, the Directors are not aware of any person (other than members of the Group) who will, immediately following the completion of the Global Offering and the Capitalization Issue and assuming no shares are issued pursuant to the Share Option Schemes, have a beneficial interest or short position in Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.