## **APPENDIX V**

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

## **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the WHITE, YELLOW, GREEN and BLUE Application Forms;
- (b) the written consents referred to in the section entitled "Statutory and General Information E. Other Information 7. Consents of Experts" in Appendix IV of this prospectus; and
- (c) a copy of each of the material contracts referred to in the section entitled "Statutory and General Information B. Further Information about Our Business 1. Summary of Material Contracts" in Appendix IV of this prospectus.

## **DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and Articles of Association;
- (b) the Accountants' Report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I;
- (c) the audited financial statements of the subsidiaries of our Group for each of the financial years ended December 31, 2011, 2012 and 2013;
- (d) the letter from Deloitte Touche Tohmatsu relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II;
- (e) the letter dated the date of this prospectus and prepared by Conyers Dill & Pearman (Cayman) Limited summarizing certain aspects of Cayman Islands company law as referred to in "Summary of the Constitution of the Company and Cayman Company Law" in Appendix III;
- (f) the material contracts referred to in the section entitled "Statutory and General Information B. Further Information about Our Business 1. Summary of Material Contracts" in Appendix IV;
- (g) the Companies Law;
- (h) the PRC legal opinions issued by Commerce & Finance Law Offices, the legal advisors to our Company on PRC law;
- (i) the rules of the Share Option Scheme as set out in the section entitled "Statutory and General Information D. Share Option Scheme" in Appendix IV;
- (j) the written consents referred to in the sections entitled "Statutory and General Information E. Other Information 7. Consents of Experts" in Appendix IV; and
- (k) the service contracts referred to in the section entitled "Statutory and General Information C. Further Information about Our Directors and Substantial Shareholders and Experts 2. Particulars of Service Contracts" in Appendix IV.